NOTICE OF BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of Section 11-27-4, Utah Code Annotated 1953, as amended, that on October 29, 2026, the Board of Trustees (the *"Board"*) of Weber Basin Water Conservancy District (the *"District"*) adopted a resolution (the *"Bond Resolution"*) in which it authorized and approved the issuance one or more series of its general obligation bonds (the *"Bonds"*), in accordance with the provisions of the Bond Resolution, in the initial aggregate principal amount of not to exceed $7,000,000, to bear interest at a rate or rates of not to exceed 5% per annum, to mature in not more than 12 years from their date or dates, and to be sold at a discount from par, expressed as a percentage of the principal amount, of not to exceed 5%. The Bonds are to be issued for the purpose of refunding certain outstanding bonds of the District and paying costs of issuance of the Bonds.

The final terms and provisions of the Bonds shall be determined by a designated officer of the District and set forth in a Certificate of Determination executed by such officer, *provided* that the principal amount, interest rates, maturities and discount will not exceed the maximums set forth above.

The Bonds are to be issued and sold by the District pursuant to the Bond Resolution. Payment of the Bonds will be secured by a pledge of ad valorem property taxes levied on the taxable property within the District, within the limits provided by law.

A copy of the Bond Resolution is on file in the office of the Secretary/Treasurer of the Board at 2837 East Highway 193, Layton, Utah, where it may be examined during regular business hours of the Secretary/Treasurer from 8:00 a.m. to 4:30 p.m. The Bond Resolution shall be so available for inspection for a period of at least 30 days from and after the date of the publication of this notice.

NOTICE IS FURTHER GIVEN that, pursuant to law, for a period of 30 days from and after the date of the publication of this notice, any person in interest shall have the right to contest the legality of the Bond Resolution or the Bonds or any provisions made for the security and payment of the Bonds, and that after such time, no person shall have any cause of action to contest the regularity, formality or legality thereof for any cause.

DATED: October 29, 2026.

WEBER BASIN WATER CONSERVANCY DISTRICT